

Consent Letter

Date: September 16, 2024

To,

The Board of Directors,
Malpani Pipes and Fittings Limited
65-A Sector-B, Industrial Area,
Ratlam 457001, Madhya Pradesh, India.

Dear Sir(s),

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Malpani Pipes and Fittings Limited ("the Company")

We, **Mindspright Legal**, do hereby consent to act as legal advisor to the Issue, and to our name being inserted as the "**Legal Advisor to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus ("Offer Document") to be filed with the Stock Exchange and Prospectus to be filed with the Registrar of Companies, Gwalior ("RoC") for the proposed Issue.

The following details about us may be included in the Offer Documents:

Name	Mindspright Legal
Address	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India.
Telephone	+91-22-42197000
Email id	ipo@mindspright.co.in
Website	https://mindspright.co.in
Contact Person	Richa Bhansali
Designation	Partner

We hereby authorise you to deliver this letter of consent to the Stock Exchanges where the Equity Shares are proposed to be listed and to the ROC, pursuant to Sections 26 & 32 of the Companies Act, 2013, as amended, and any other regulatory authority as may be required.

Thanking you,

Yours faithfully,
For Mindspright Legal

Richa Bhansali
Partner